



(a business trust constituted on 25 February 2011 under the laws of the Republic of Singapore and managed by Hutchison Port Holdings Management Pte. Limited)

**ANNOUNCEMENT ON INCREASE IN SHAREHOLDING IN SUBSIDIARY  
PURSUANT TO RULE 704(15)(d) OF THE LISTING MANUAL**

Pursuant to Rule 704(15)(d) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), Hutchison Port Holdings Management Pte. Limited, as trustee-manager of Hutchison Port Holdings Trust (“**HPH Trust**”), announces that on 8 September 2011 it (in its capacity as such) increased its shareholding in its wholly-owned subsidiary, HPHT Limited (“**HPH Trust Holdco**”), by a subscription (“**Share Subscription**”) of 9,999,999 new shares for cash at par of HK\$1.00 each (“**New Shares**”). The New Shares have been issued credited as fully paid and the total cash consideration of HK\$9,999,999.00 has been satisfied by effecting a set off against an equivalent amount of indebtedness owing by HPH Trust Holdco to HPH Trust. The Share Subscription is part of a series of transactions entered into or to be entered into by HPH Trust and HPH Trust Holdco (“**Capitalisation Proposal**”) implemented to strengthen the equity position of HPH Trust Holdco in order to align it with its status as the principal investment holding company of HPH Trust.

Immediately following the Share Subscription and implementation of the Capitalisation Proposal (which is expected to be completed before 30 September 2011), the financial position of HPH Trust and its subsidiaries taken as a whole will remain unchanged and HPH Trust HoldCo will (i) continue to be a wholly-owned subsidiary of HPH Trust, (ii) have received capital contribution in an amount of HK\$67,280,000,000.00 from HPH Trust, and (iii) have significantly reduced the amount due to HPH Trust (which indebtedness arose from the listing of the HPH Trust on SGX-ST) to no more than HK\$5,000,000.00 from HK\$68,539,835,116.93.

Save for any interest from their respective unitholdings in HPH Trust, none of the directors of the Trustee-Manager or controlling unitholders of HPH Trust has an interest, direct or indirect, in either the Share Subscription or the Capitalisation Proposal.

By Order of the Board

Hutchison Port Holdings Management Pte. Limited  
(as trustee-manager of Hutchison Port Holdings Trust)  
(Company Registration No. 201100749W)

Lim Ka Bee

Company Secretary

8 September 2011

The issue managers for the initial public offering and listing of HPH Trust are DBS Bank Ltd., Deutsche Bank AG, Singapore Branch, and Goldman Sachs (Singapore) Pte. The issue managers for the initial public offering assume no responsibility for the contents of this announcement.

## **ABOUT HUTCHISON PORT HOLDINGS TRUST**

HPH Trust is a business trust listed on the Main Board of SGX-ST on 18 March 2011. HPH Trust's investment mandate is to principally invest in, develop, operate and manage deep-water container ports in the Pearl River Delta<sup>1</sup>. HPH Trust may also invest in other types of port assets, including river ports, which are complementary to the deep-water container ports operated by HPH Trust, as well as undertake certain port ancillary services including, but not limited to, trucking, feedering, freight-forwarding, supply chain management, warehousing and distribution services.

HPH Trust is sponsored by Hutchison Port Holdings Limited, the global leader in the container port industry by throughput and a subsidiary of Hutchison Whampoa Limited, a company listed on the Main Board of The Stock Exchange of Hong Kong Limited.

HPH Trust is managed by Hutchison Port Holdings Management Pte. Limited, with the key objective of providing the unitholders with stable and regular distributions as well as long-term distribution per Unit growth.

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<sup>1</sup> For the purposes of the investment mandate of HPH Trust, "Pearl River Delta" is defined as the Guangdong Province, the Hong Kong Special Administrative Region and the Macau Special Administrative Region, of the People's Republic of China.