



(a business trust constituted on 25 February 2011 under the laws of the Republic of Singapore and managed by Hutchison Port Holdings Management Pte. Limited)

SGX-ST Announcement

For immediate release

ISSUANCE OF LAND USE RIGHT CERTIFICATE

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus dated 7 March 2011 and registered with the Monetary Authority of Singapore on 7 March 2011 (the “**Prospectus**”).*

Hutchison Port Holdings Management Pte. Limited, as trustee-manager of Hutchison Port Holdings Trust (the “**Trustee-Manager**”), is pleased to announce that pursuant to the land transfer contract¹ between Yantian International Container Terminals (Phase III) Limited (“**YICTP3**”, an operating subsidiary of Hutchison Port Holdings Trust) and Shenzhen Yantian Port Group Company Limited (“**YPG**”), YPG has transferred to YICTP3 the land title to a land plot (which represents about 24.5% of the entire land size of the Yantian port) at which Yantian Phase III Expansion is located. YICTP3 has today obtained the land use right certificate in respect of the land plot issued by the Shenzhen Land Bureau, thereby evidencing YICTP3 as the owner of the land plot.

By Order of the Board

Hutchison Port Holdings Management Pte. Limited

(as trustee-manager of Hutchison Port Holdings Trust)

(Company Registration No. 201100749W)

Lim Ka Bee
Company Secretary
24 May 2011

¹ As disclosed in the section “Risk Factors – Certain land use right certificates and construction permits have not been received for Yantian” on page 52 of the Prospectus.

The issue managers for the initial public offering and listing of Hutchison Port Holdings Trust are DBS Bank Ltd., Deutsche Bank AG, Singapore Branch, and Goldman Sachs (Singapore) Pte.. The issue managers for the initial public offering assume no responsibility for the contents of this announcement.

Important Notice

The value of units (“**Units**”) in Hutchison Port Holdings Trust (“**HPH Trust**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, HPH Trust, the Trustee-Manager, or any of its affiliates. The past performance of HPH Trust is not indicative of the future performance of HPH Trust. Certain statements in this announcement may constitute “forward-looking statements”. Such forward-looking statements are based on numerous assumptions regarding HPH Trust’s present and future business, and its strategies and the environment in which HPH Trust will operate in the future. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of HPH Trust, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. These forward-looking statements speak only as at the date of this announcement. HPH Trust expressly disclaims any obligation or undertaking to release publicly any updates of or revisions to any forward-looking statement contained herein to reflect any change in HPH Trust’s expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based, subject to compliance with all applicable laws and regulations and/or the rules of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and/or any other relevant regulatory or supervisory body or agency.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors will have no right to request that the Trustee-Manager redeem or purchase the Units while the Units are listed. It is intended that holders of the Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of HPH Trust is not necessarily indicative of the future performance of HPH Trust. This announcement is for information only and does not constitute an offer of securities for sale in the United States or elsewhere. The securities of HPH Trust have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. There will be no public offering of the securities in the United States.

ABOUT HUTCHISON PORT HOLDINGS TRUST

HPH Trust is a business trust listed on the Main Board of the SGX-ST on 18 March 2011. HPH Trust’s investment mandate is to principally invest in, develop, operate and manage deep-water container ports in the Pearl River Delta². HPH Trust may also invest in other types of port assets, including river ports, which are complementary to the deep-water container ports operated by HPH Trust, as well as undertake certain port ancillary services including, but not limited to, trucking, feeder, freight-forwarding, supply chain management, warehousing and distribution services.

HPH Trust is sponsored by Hutchison Port Holdings Limited, the global leader in the container port industry by throughput and a subsidiary of Hutchison Whampoa Limited, a company listed on the Main Board of The Stock Exchange of Hong Kong Limited.

² For the purposes of the investment mandate of HPH Trust, “Pearl River Delta” is defined as the Guangdong Province, the Hong Kong Special Administrative Region and the Macau Special Administrative Region, of the People’s Republic of China.

HPH Trust is managed by Hutchison Port Holdings Management Pte. Limited, with the key objective of providing the unitholders with stable and regular distributions as well as long-term distribution per Unit growth.